

PLYMOUTH COUNTY

11 South Russell Street, Plymouth, MA 02360

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ADMINISTRATION

Retirement Board Members: John F. McLellan (*Chairperson*), Anthony J. Dougenik, Carole T. McCormack, Joseph F. McDonough, John F. Sciara

Board Administrator: Beth Dorman

ACTUARIAL

Funded Ratio: 64.2% [1/98], 62.0% [1/96]

Date of Last Valuation: 1/98

Year Fully Funded: 2027

Actuary: PricewaterhouseCoopers

Active Members: 6,009

Funding Schedule: Increasing 4.5%

Retired Members: 2,482

INVESTMENT

Return

1999: 26.13%

1995–1999: 19.14%

Average Investment Return Target: 14.80%

1985–1999: 13.36%

Actuarial Assumed Rate of Return: 8.50%

Asset Growth

1999 Market Value: \$448 million

1997 Market Value: \$314 million

1998 Market Value: \$354 million

1996 Market Value: \$266 million

DISABILITY

Retirement Statistics as of 12/31/99

Disability Panel Requests: 27

RTS Reviews: 33

Disability Retirement Approvals: 25

RTS Exams: 2

Accidental Death Approvals: 2

Restored to Service: 0

AUDIT

Findings as of 12/31/96

Significant findings resolved.